

Litchi, Banana Industry in China

By:

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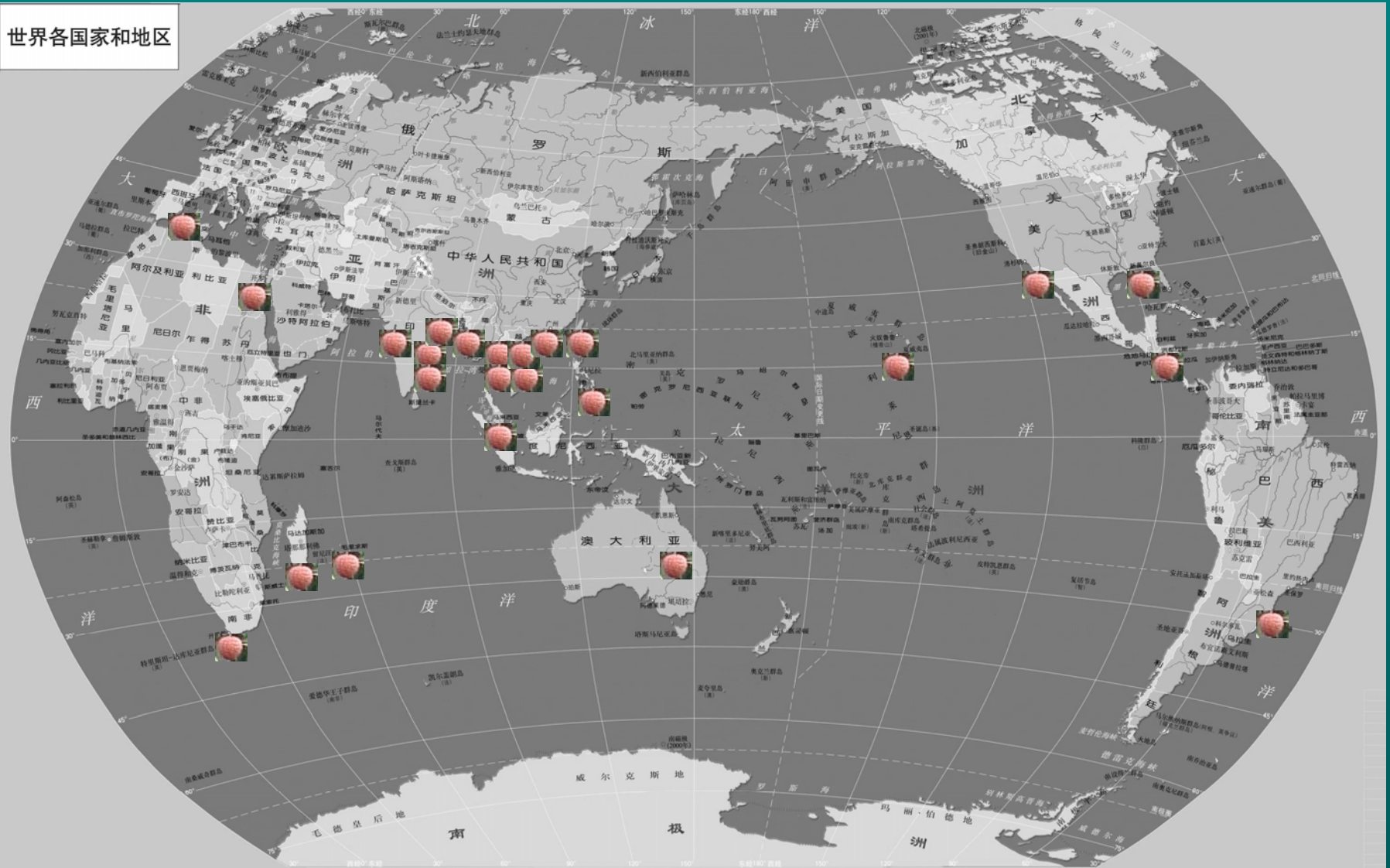
Guangzhou, 510640

P.R. China

Litchi Industry in the World

Litch (*Litchi chinensis* Sonn.)
originated from southern China,
north of Vietnam and malayisland

世界各国和地区

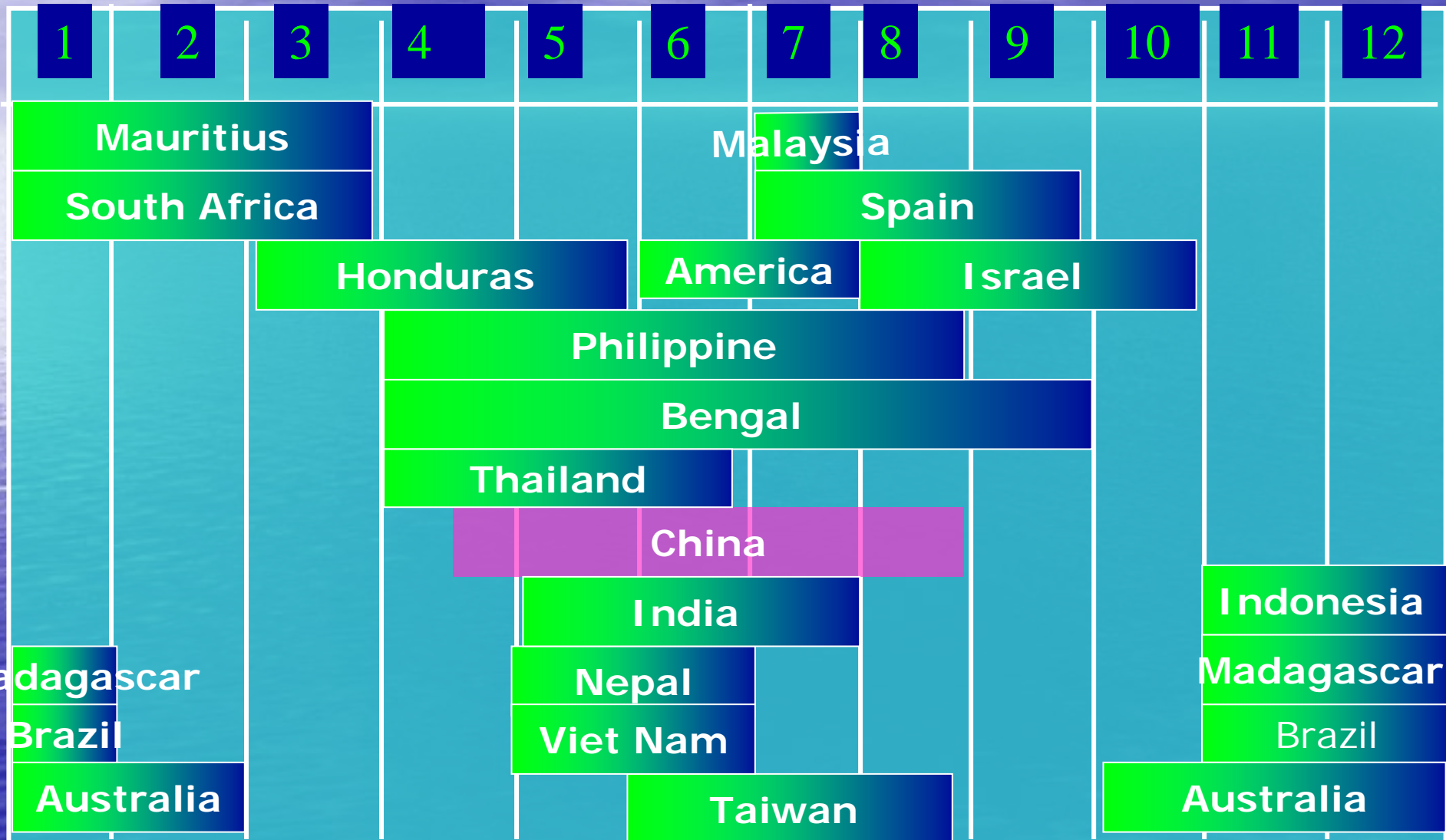


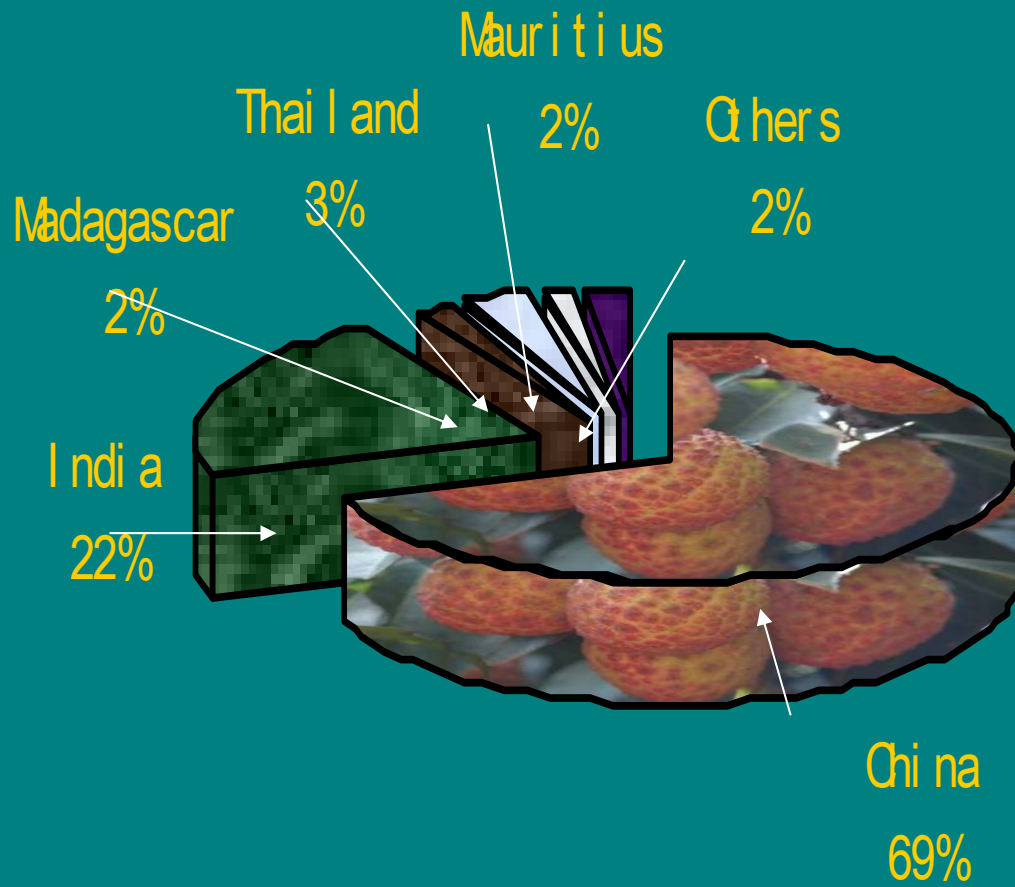
- 1 俄罗斯 2 卢森堡 3 列支敦士登 4 瑞士 5 奥地利 6 斯洛伐克 7 斯洛文尼亚 8 克罗地亚 9 摩纳哥 10 圣马力诺
- 11 波斯尼亚和黑塞哥维那 12 塞尔维亚和黑山 13 安道尔 14 梵蒂冈 15 阿尔巴尼亚 16 马其顿 17 摩尔多瓦 18 亚美尼亚
- 19 阿塞拜疆 20 塞浦路斯 21 黎巴嫩 22 巴勒斯坦 23 以色列 24 阿拉伯联合酋长国

等差分纬线多圆锥投影

Commercial cultivation country : China, India South Africa, Thailand, Australia, United states, Israel and etc.

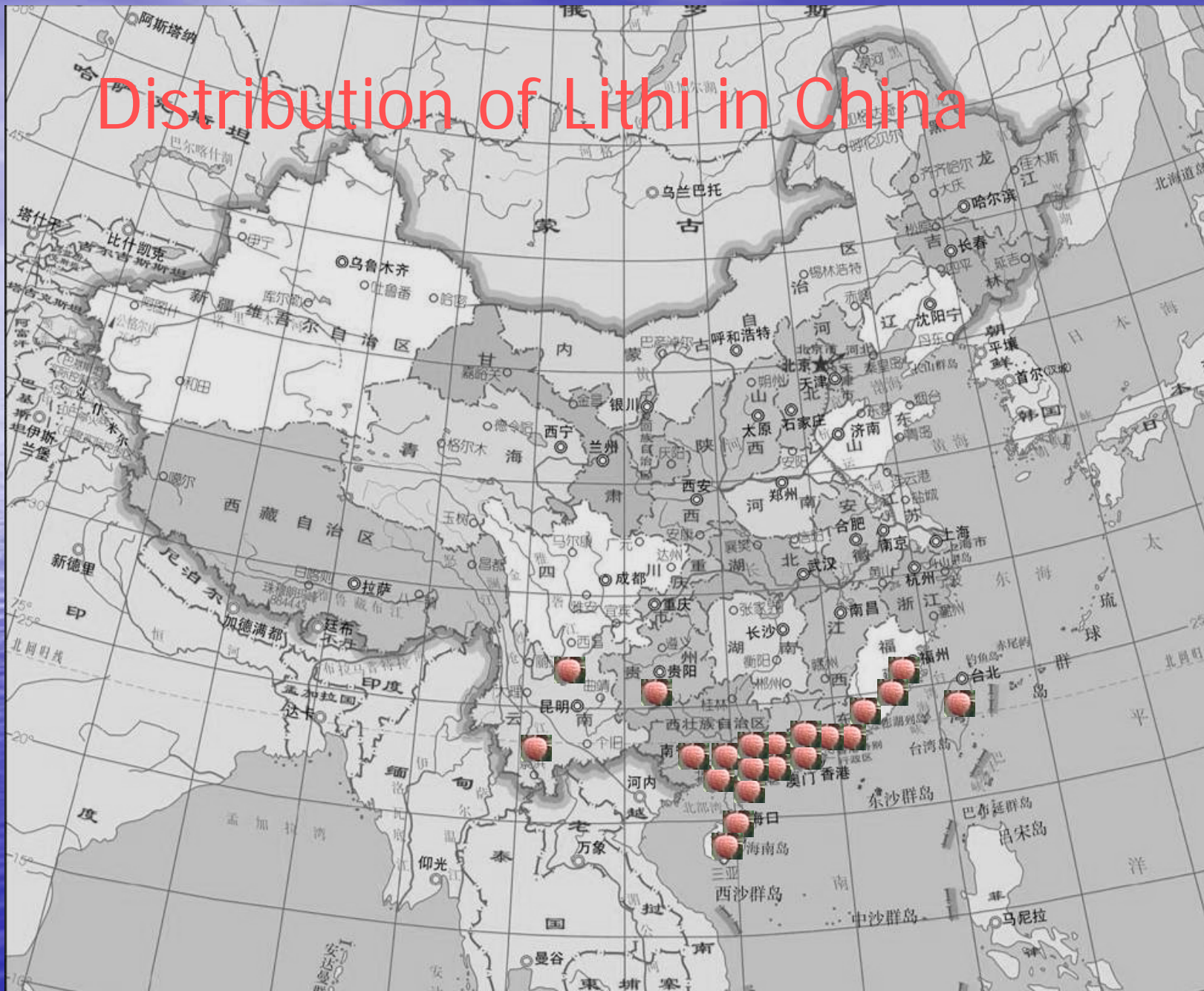
The Mature Seasons of Litchi in the Different Countries and District





Litchi industry in China

Distribution of Lithi in China





1000 years old litchi In
Maoming, Guangdong

11:25AM





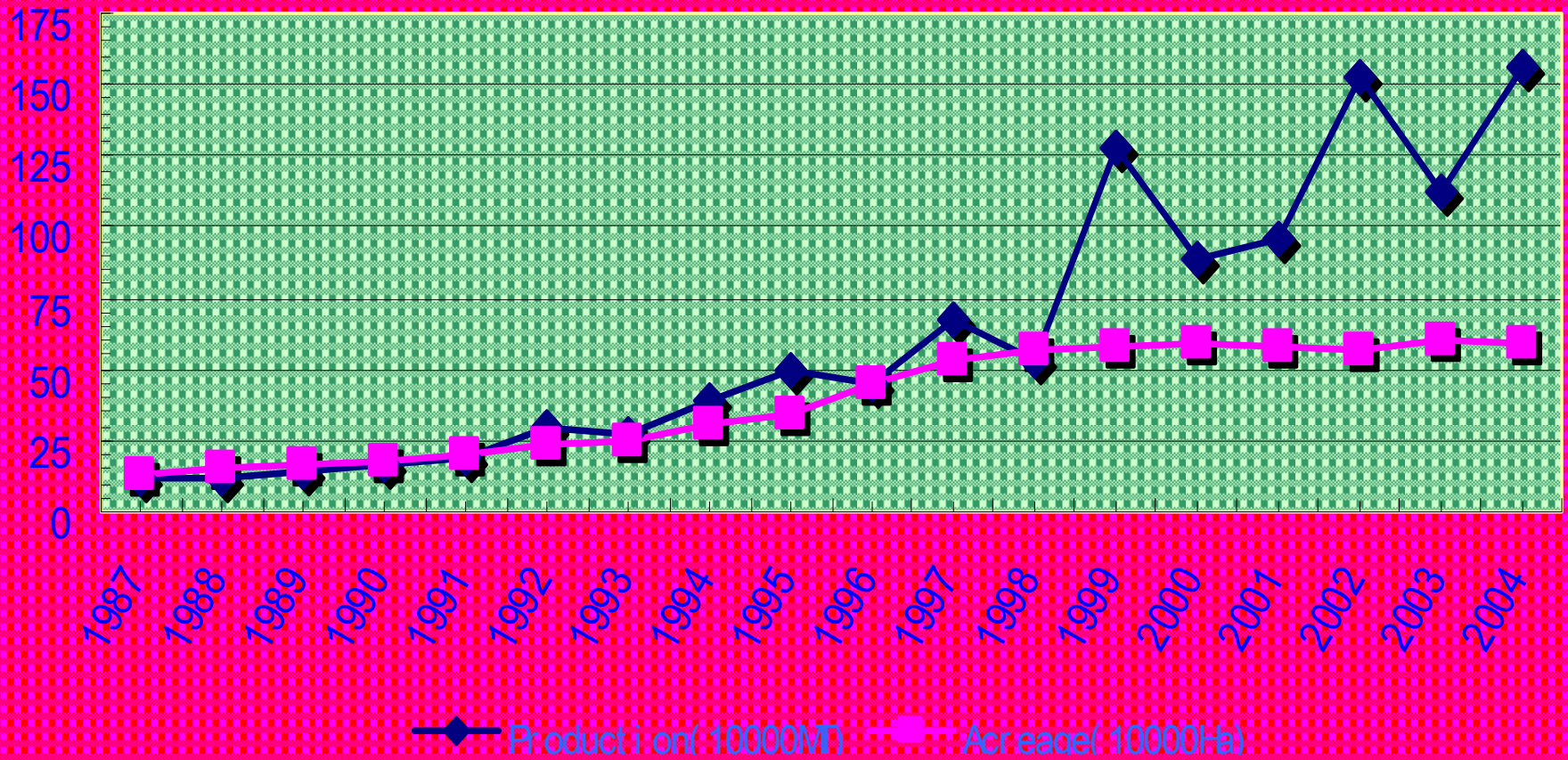
seedless litchi



Gaozhou, Guangdong

1 11:44 AM

Litchi Production in China From 1987 to 2004

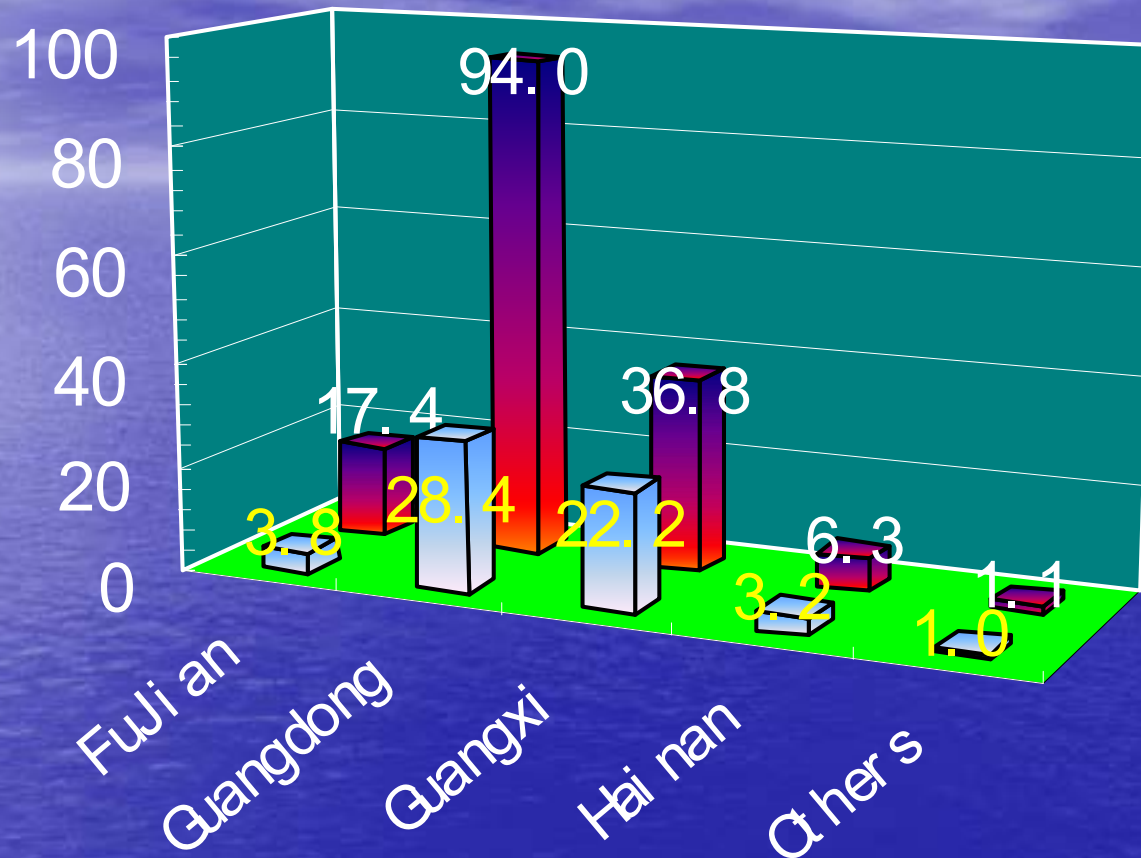




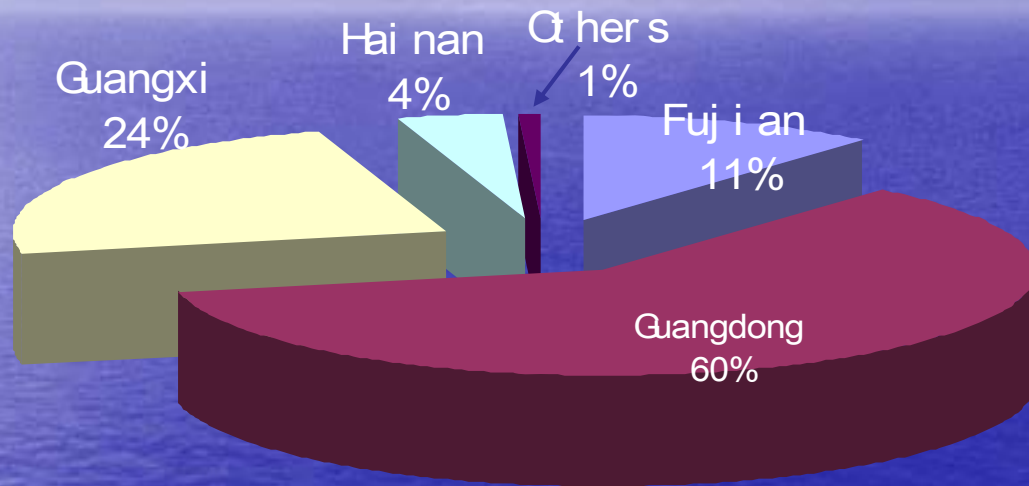
30 9:23AM

12 10:55AM

The Litchi Production in China , 2004



Legend:
 Light blue square: Acreage(10000Ha)
 Red square: Pr oduct i on(10000MT)



Production Percentage of Litchi in the Main Producer of China, 2004

The Mature Seasons of Litchi in Main Production area of China

1

2

3

4

5

6

7

8

9

10

11

12

Hainan :
Sanyuehong,
Feizixiao,
Baitangying,
Wuheli



Guangxi :
Sanyuehong,
Feizixiao, Heiye,
Guiwei, Jizuili,
Nuomici, Heli,
Xiangli



Guangdong :
Sanyuehong,
Baitangying,
Feizixiao, Baila,
Heiye, Guiwei,
Nuomici, Huanzhi



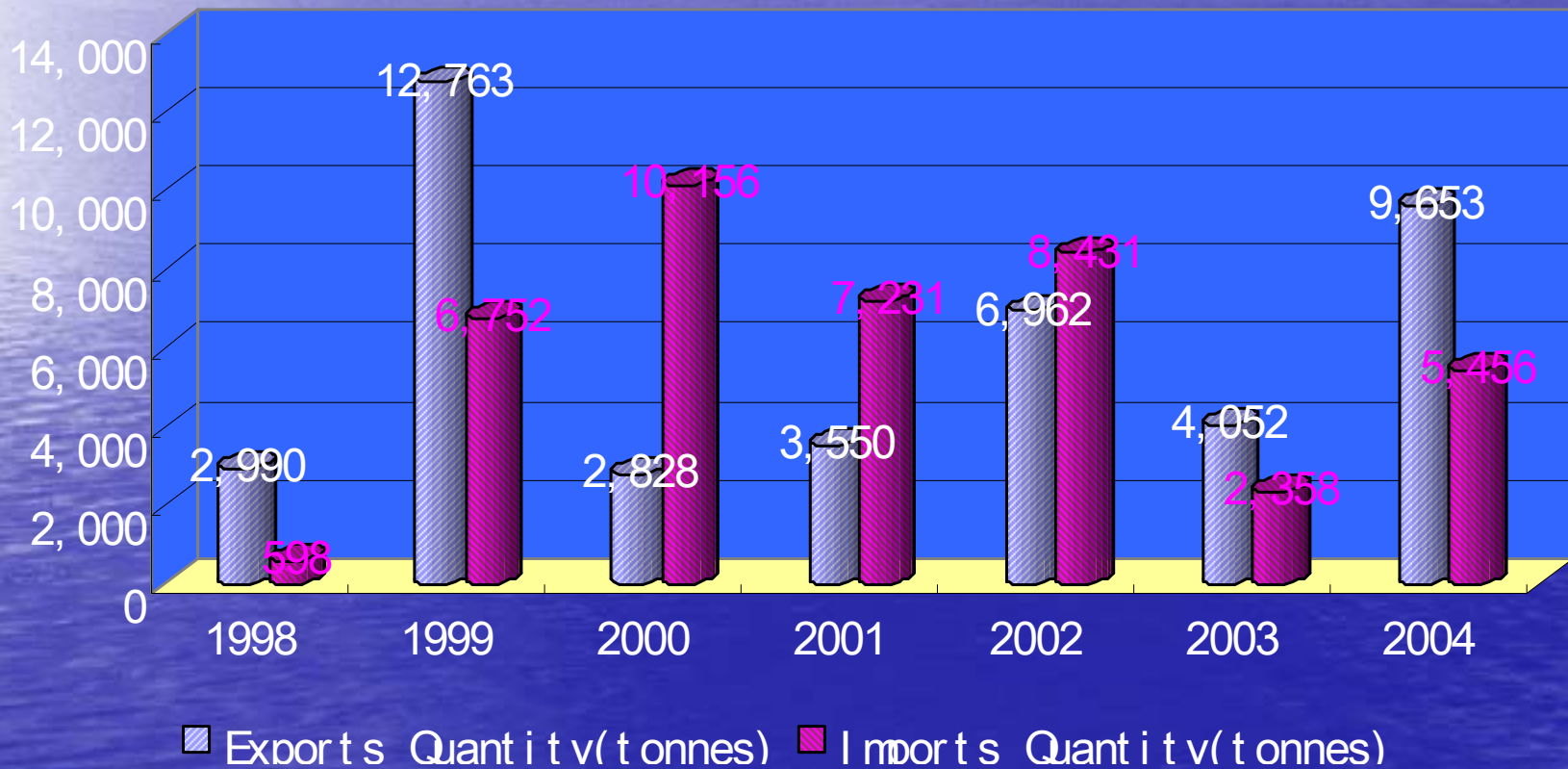
Fujian : Feizixiao,
Heiye, Lanzhu,
Guiwei, Nuomici,
Zhuangyuanhong



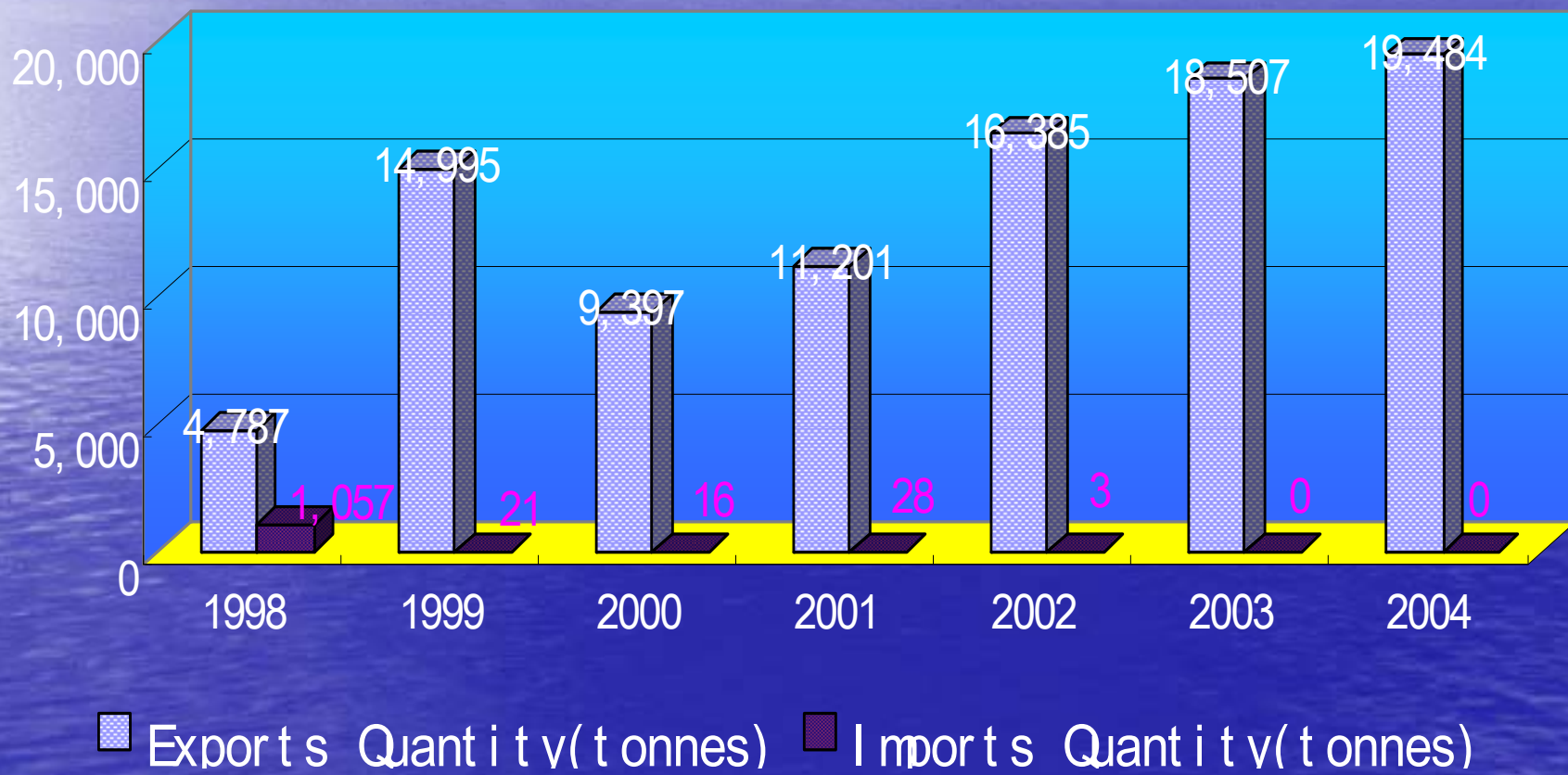
**Yunnan, Guizhou,
Sichuan, Chongqing :**
Dahongpao, Feizixiao,
Nanmuye

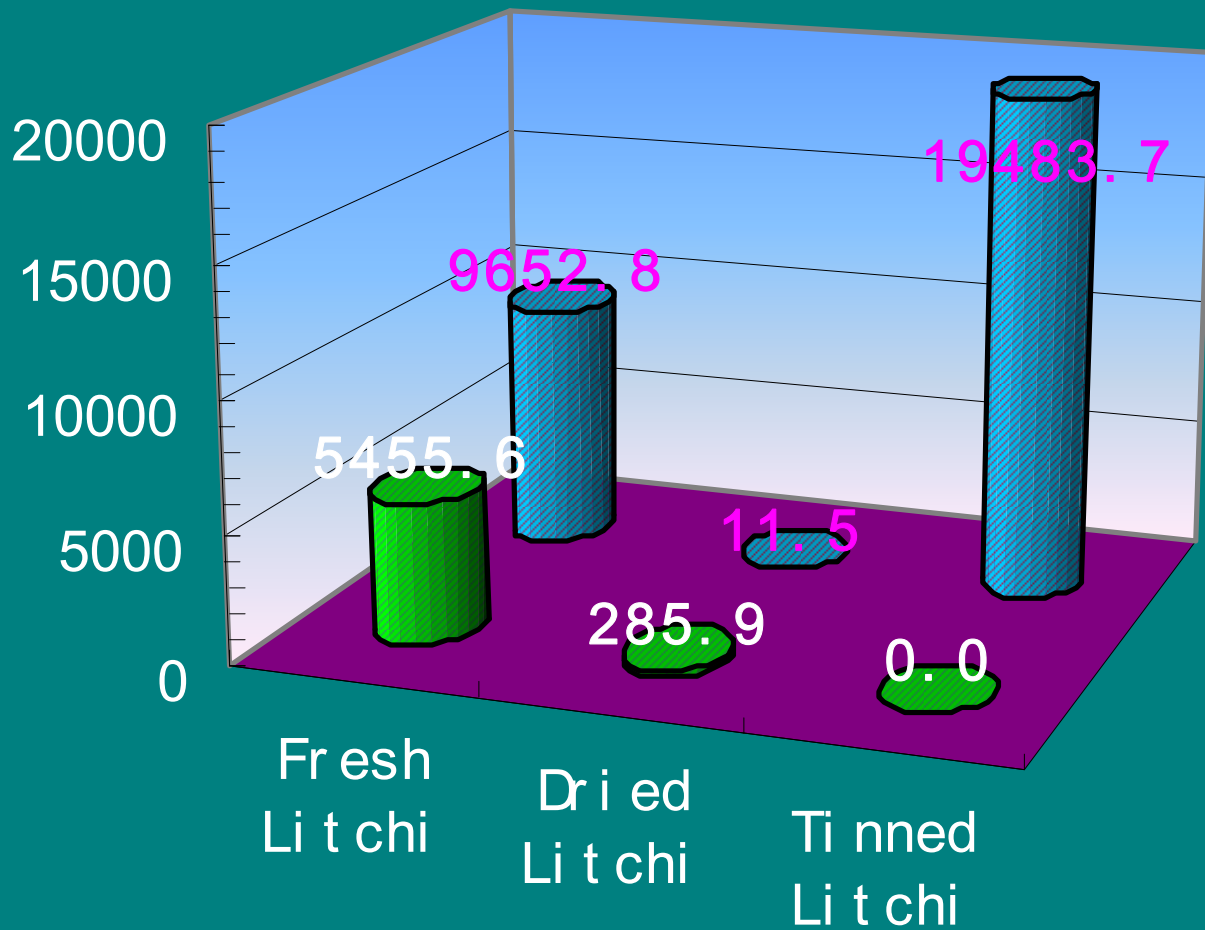


Export and Import Information of Fresh Litchi in China



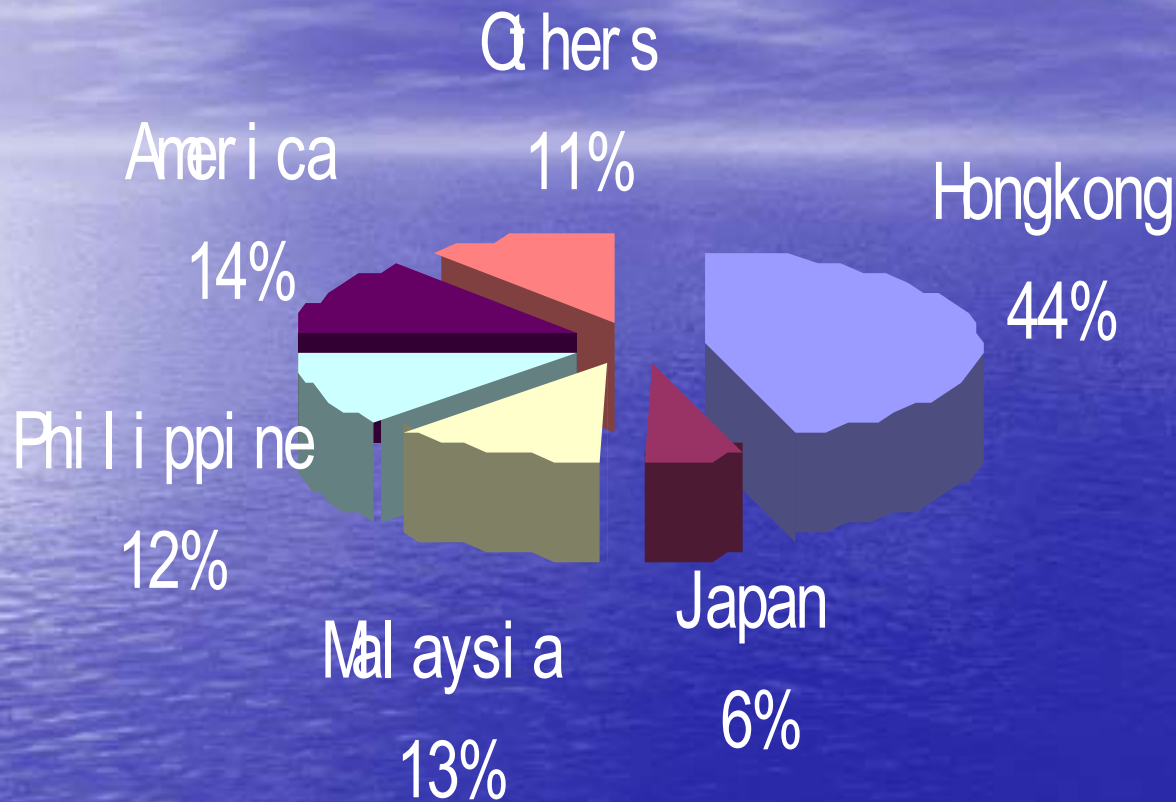
Export and Import information of canned Litchi in China





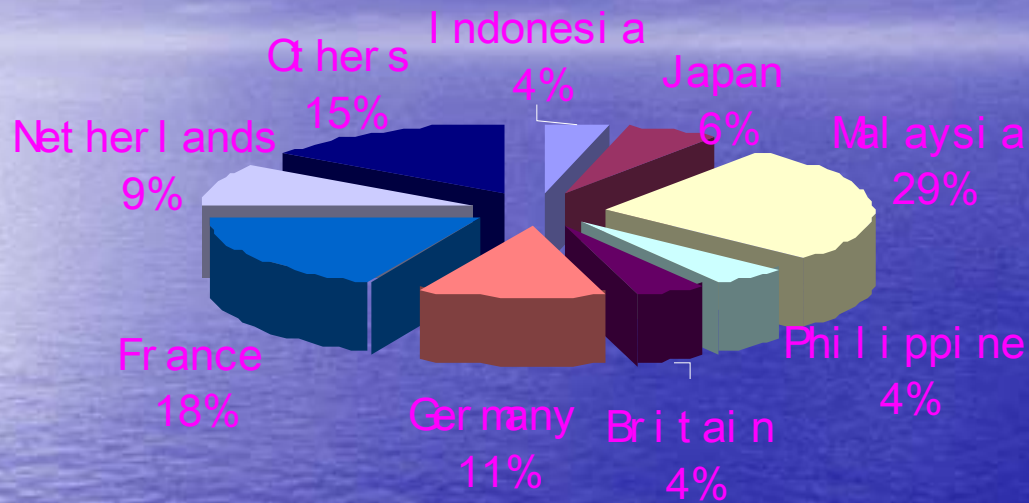
- Imports Quantity (tonnes)
- Exports Quantity (tonnes)

Import and Export Quantity of Litchi in China



Region	Quantity (MT)
Hongkong	4283
Japan	580
Malaysia	1209
Philippine	1163
America	1382
Others	1036
Total	9653

Direction of Export Quantity on China's Litchi



Tinned Litchi	Quantity (MT)
Indonesia	433.1
Japan	635.6
Malaysia	3085
Philippine	470
Britain	475.7
Germany	1260
France	2071.4
Netherlands	1060.4
Others	1707.7
Total	11198.9

Direction of Export Quantity on China's Canned Litchi

Positive Study on International Competitiveness of China's Fresh Litchi

Year	Export Volume	Export Value	Import Volume	Import Value	NTB1
1998	2,990	2,903	598	257	0.6667
1999	12,763	6,720	6,752	2,444	0.308
2000	2,828	4,337	10,156	4,125	-0.5644
2001	3,550	3,156	7,231	3,427	-0.3414
2002	6,962	5,034	8,431	3,827	-0.0955
2003	4,052	1,363	2,358	1,197	0.2642
2004	9,653	5,718	5,456	6,575	0.2778

注：①进出口金额单位为千美元，进出口数量单位为公吨。

②NTB1为按进出口数量计算的结果

Positive Study on International Competitiveness of China's Canned Litchi

Year	Export Volume	Export Value	Import Volume	Import Value	NTB1	NTB2
1998	4,787	6,522	1,057	141	0.6384	0.9577
1999	14,995	12,549	21	12	0.9972	0.9981
2000	9,397	7,049	16	9	0.9966	0.9974
2001	11,201	8,452	28	6	0.9951	0.9986
2002	16,385	10,551	3	4	0.9997	0.9992
2003	18,507	13,106	0	0	1	1
2004	19,484	11,702	0	0	1	1

① 1000\$, MT

Positive Study on International Competitiveness of China's Litchi product

Product	Domestic Market Occupied %	International Market Occupied %	NTB
Fresh Litchi	100%	12.5%	0.09
Canned Litchi	100%	38%	1
Dried Litchi	99%	1%	-0.9



妃子笑



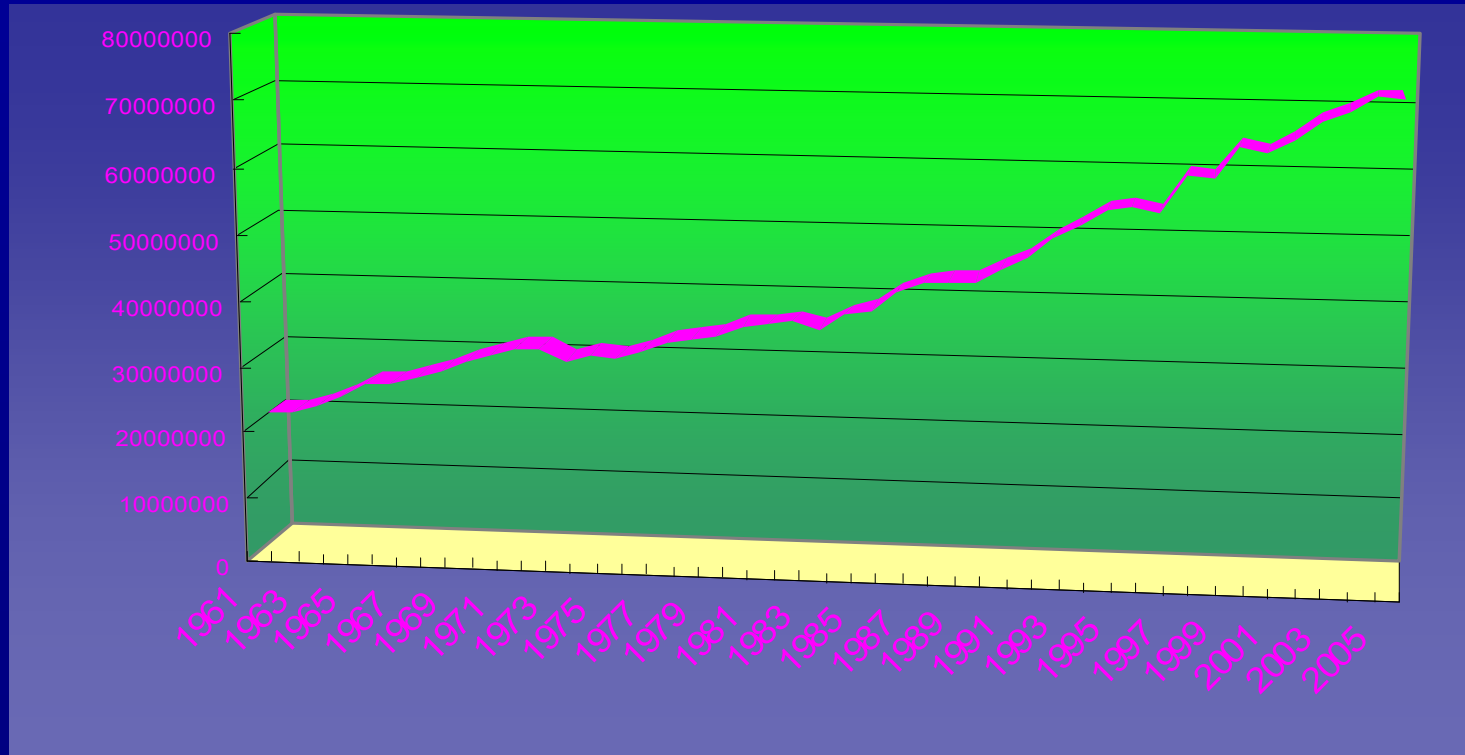
Litchi processing in China



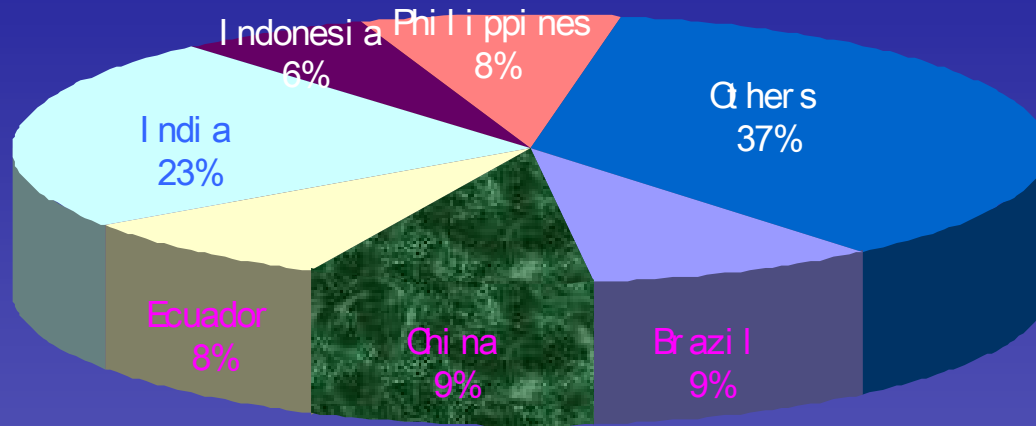


Banana

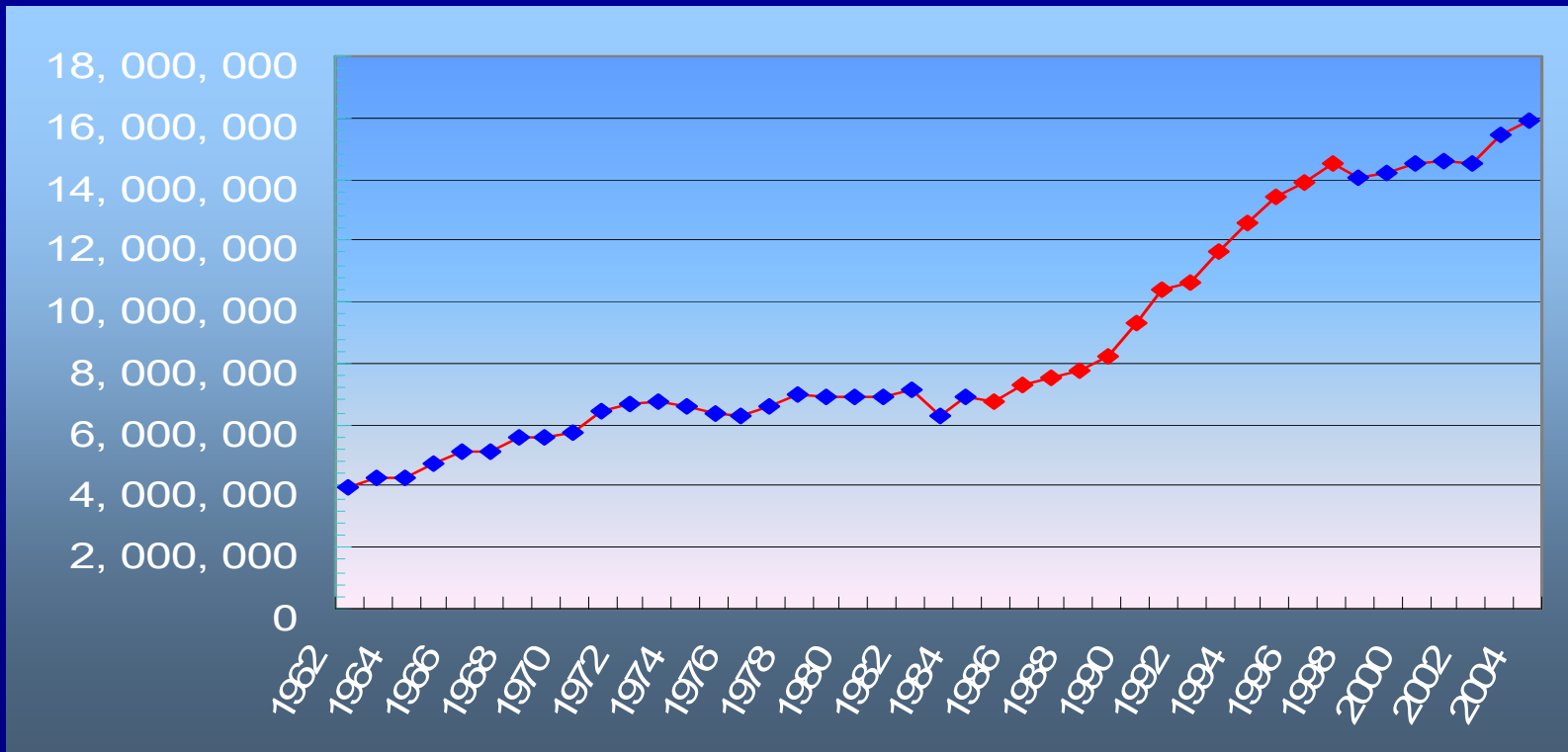
The Change Trend of the Global Banana Production (MT), 1962-2004



Data from FAO



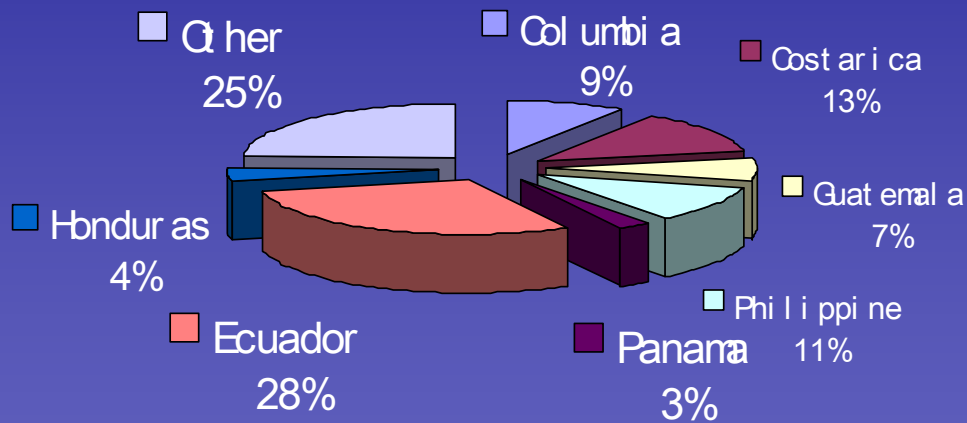
**Production Percentage of the Main Banana
Production Country, 2005**



Export Quantity (MT) of the Global Banana, 1962-2004

Data from FAO

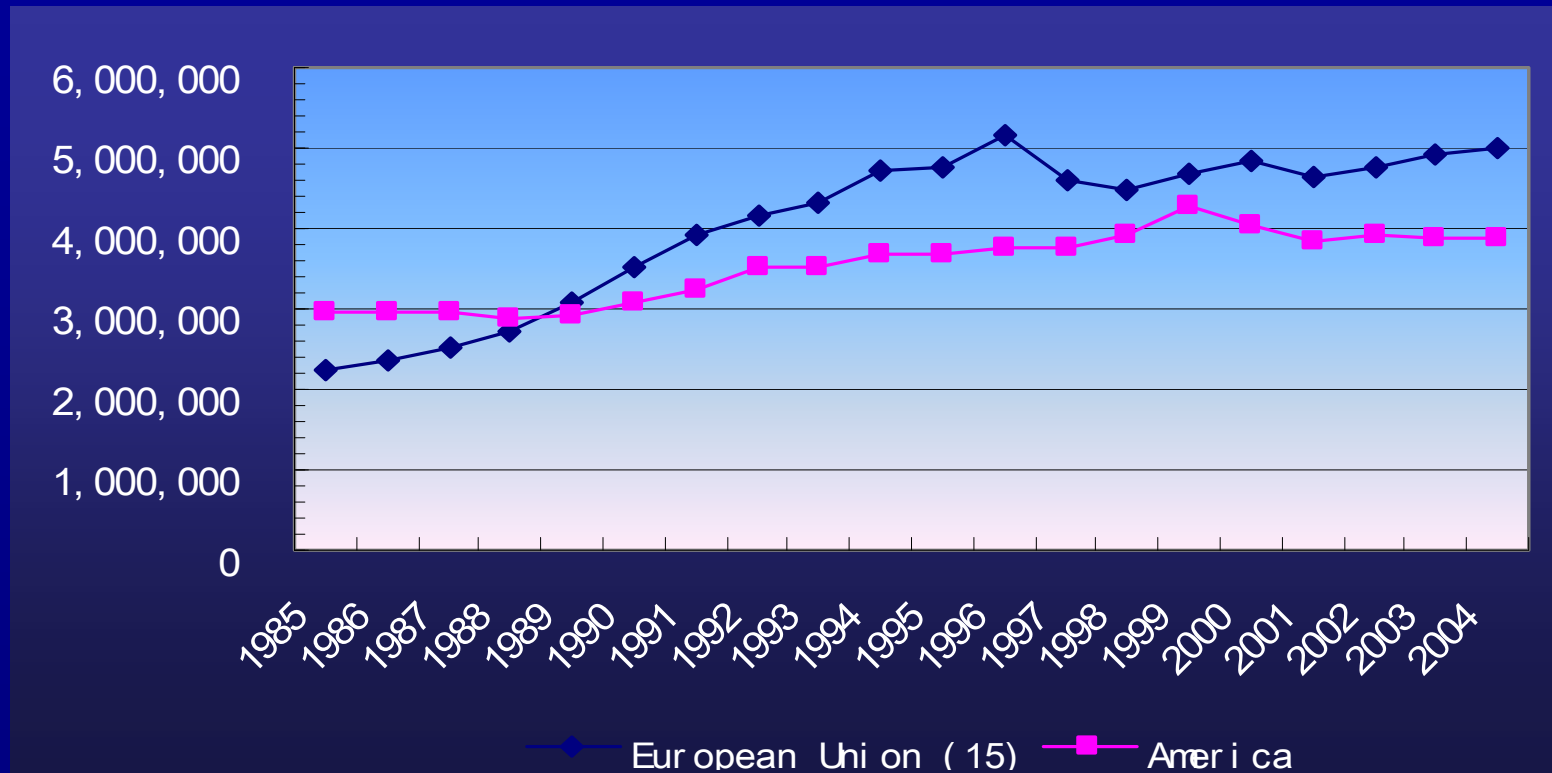
Export Quantity of the Main Banana Production Country



Year	Production(10000MT)
Columbia	147.1
Costarica	201.7
Guatemala	105.8
Philippine	179.7
Panama	39.8
Ecuador	469.9
Honduras	58.3
World	1577.2

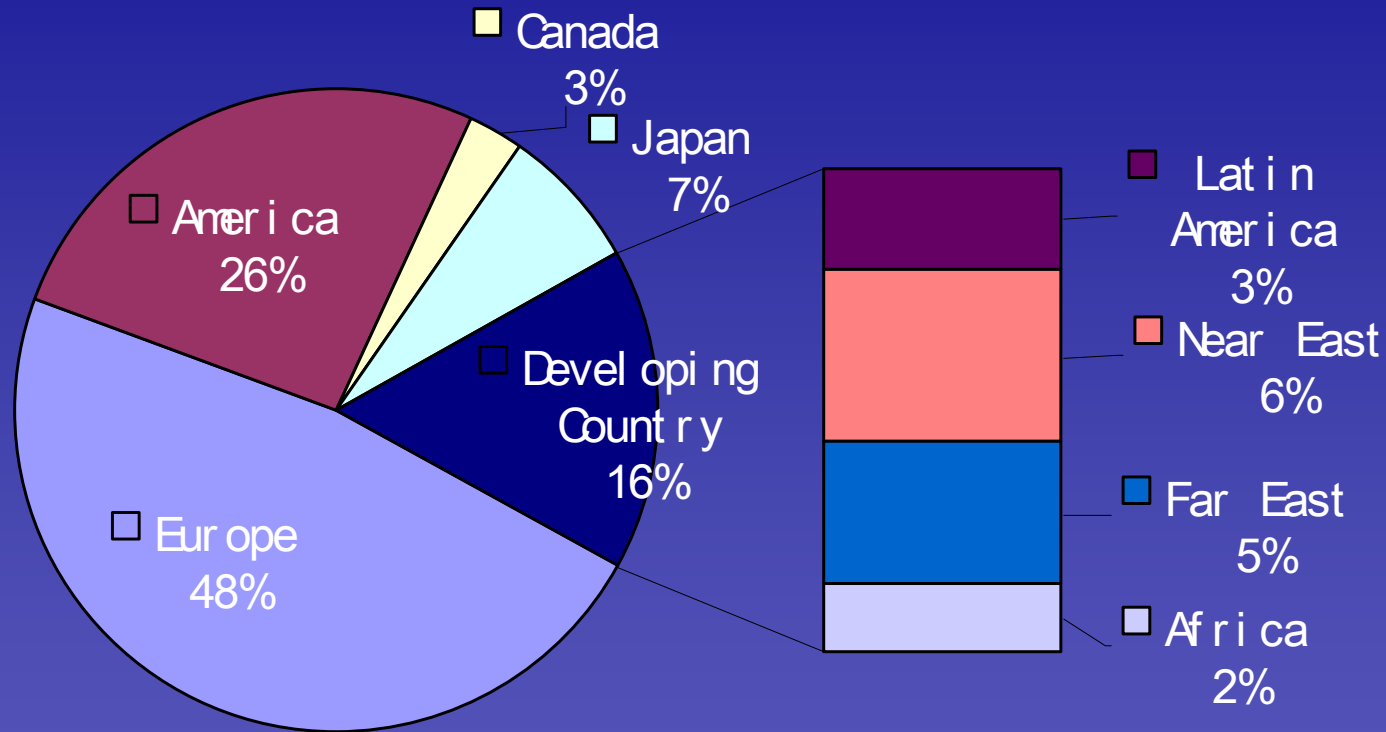
Data from FAO

The Change Trend of EU(15) and USA Banana Import Quantity (MT)



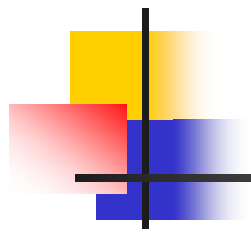
Data from FAO

Analysis on the Global Banana Consumption



Consumption Component of the Global Banana

Area	Import (10000MT)	Percentage%	Per Caput (kg)
Developing Country	243.32	16.36	0.49
Latin America	51.32	3.45	1.08
Near East	84.21	5.66	2.18
Far East	70.26	4.72	0.21
Africa	33.77	2.27	0.40
Developed Country	1243.97	83.64	9.36
Europe	699.24	47.01	9.63
America	388.15	26.10	13.20
Canada	44.23	2.97	14.04
Japan	102.60	6.90	8.04
New Zealand	6.61	0.44	17.05

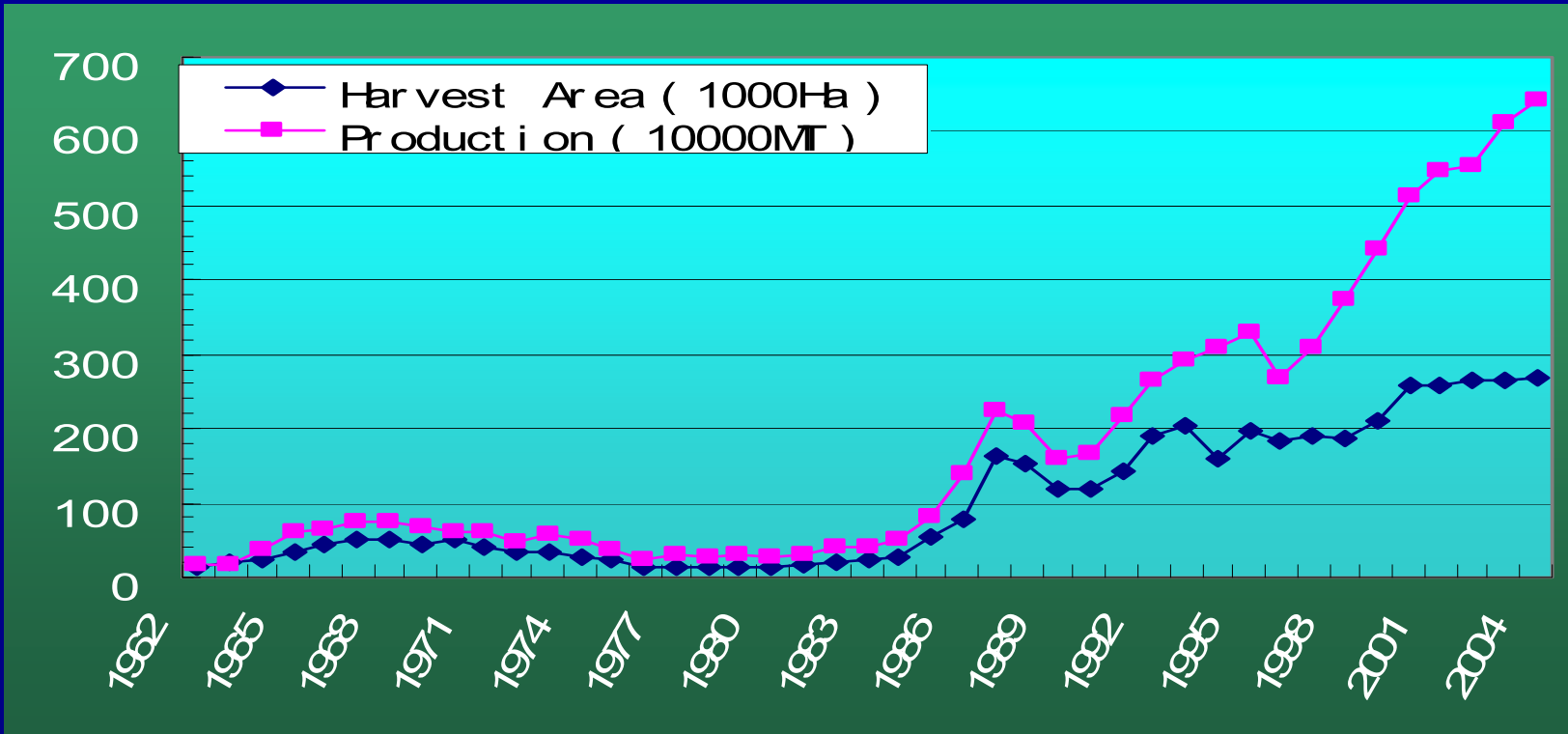


Banana Industry in China

Banana Distribution in China

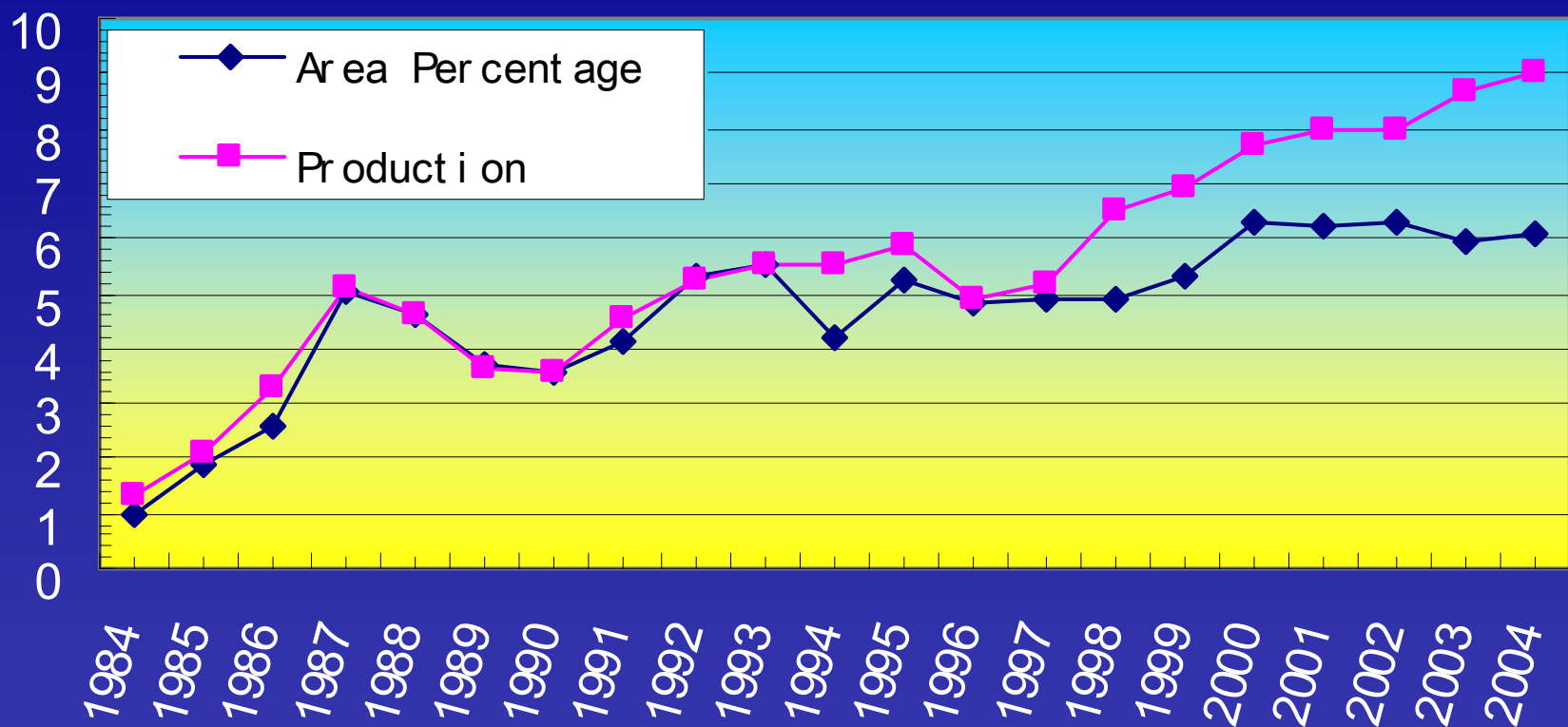


Islands of South China Sea



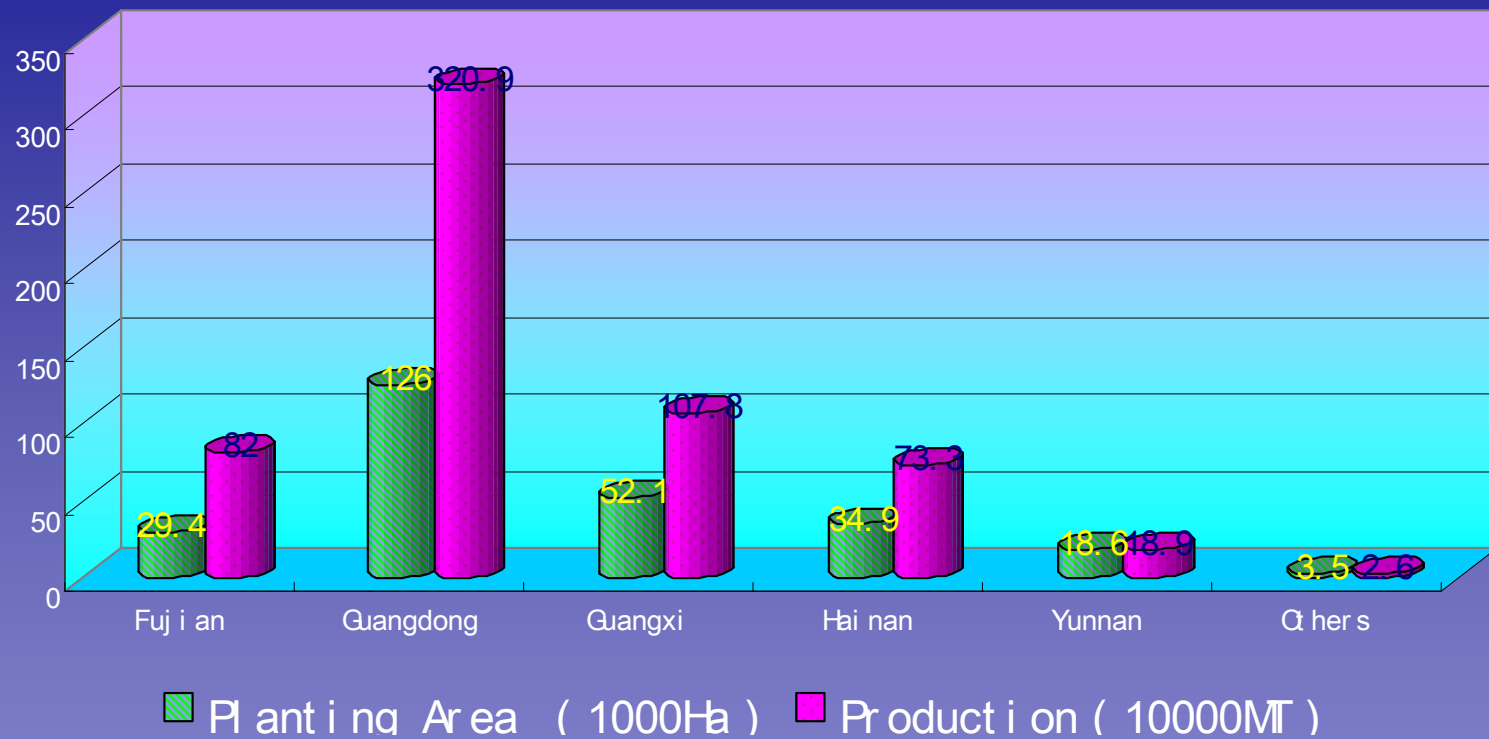
Banana Production in China From 1962 to 2004

Data from FAO



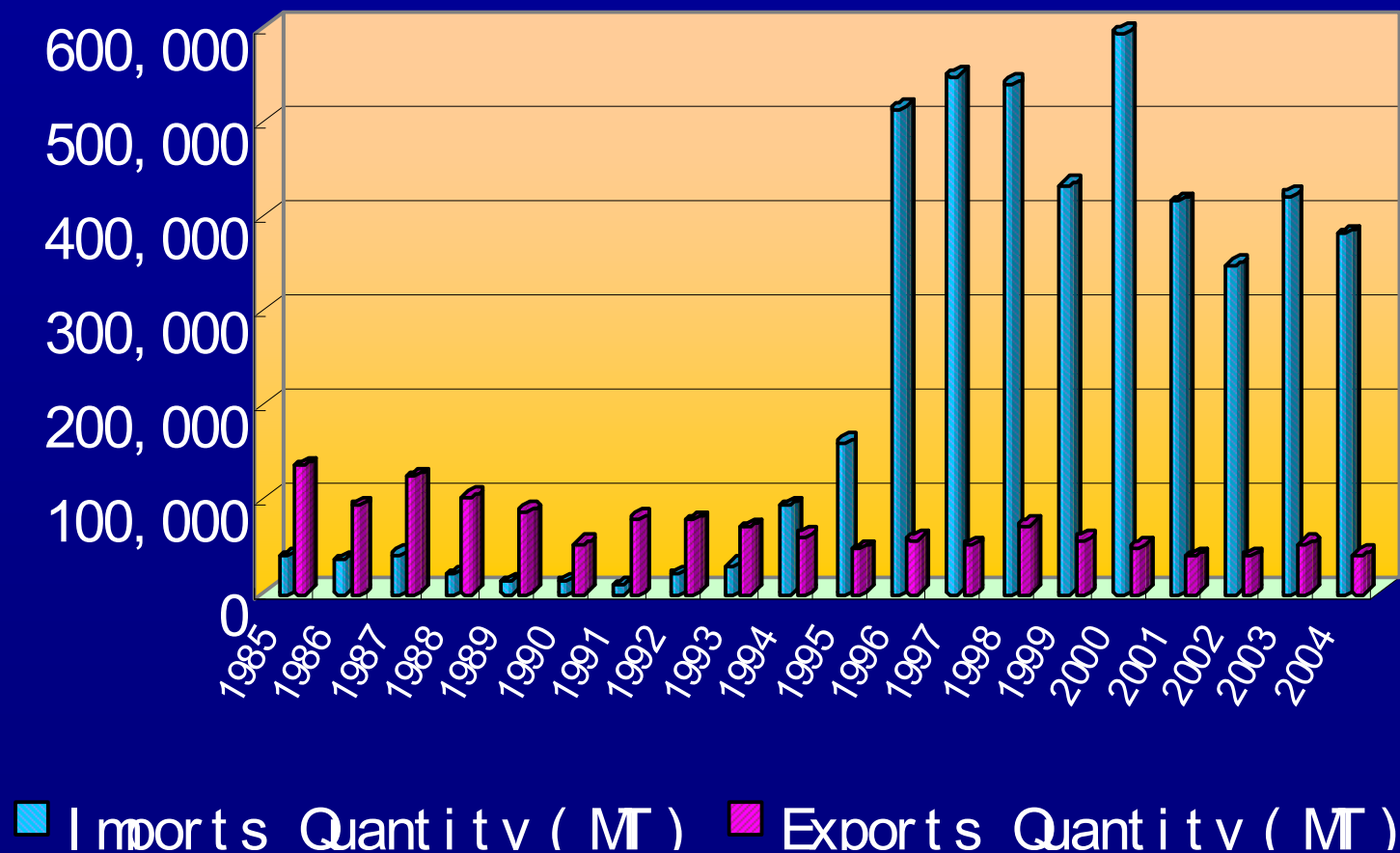
Banana Harvest Area and Production Percentage of China in the World, 1984-2004

Data from FAO

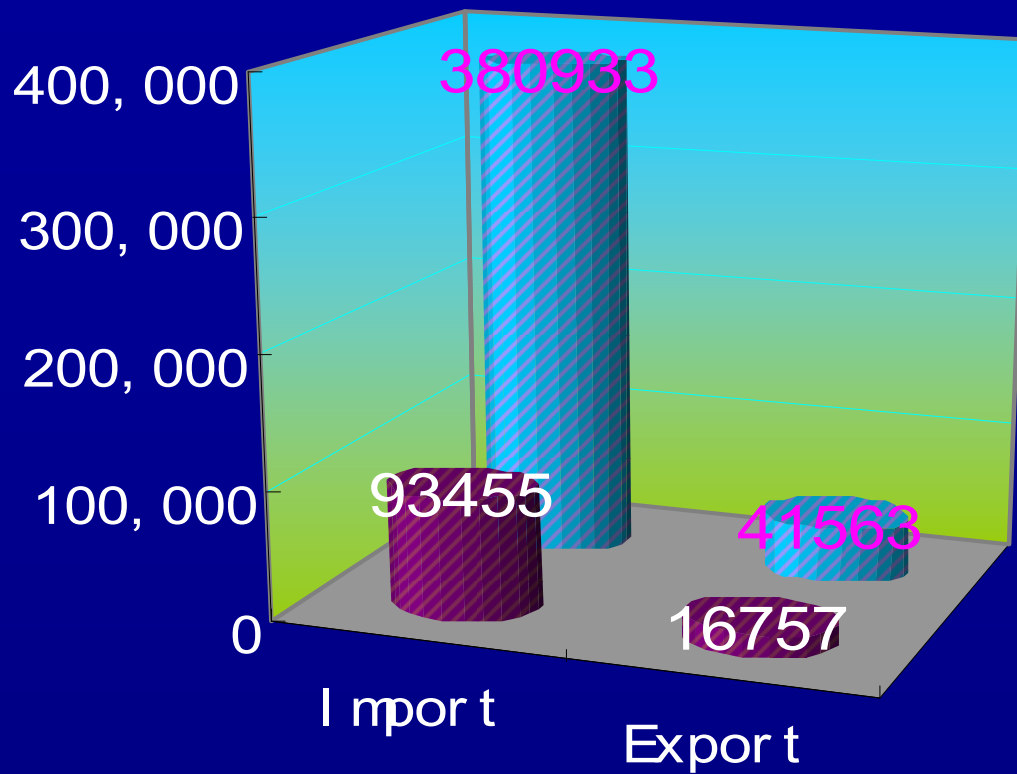


The Banana Production in China,2004

Export and Import Quantity of Banana in China



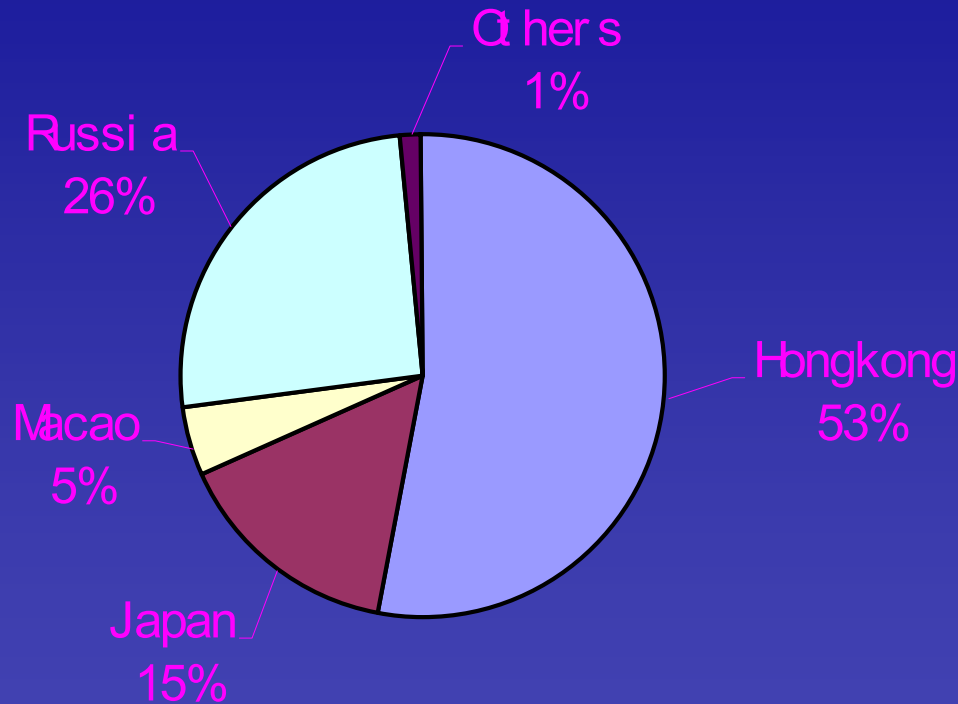
Data from FAO



■ Value (1000\$) ■ Quantity (MT)

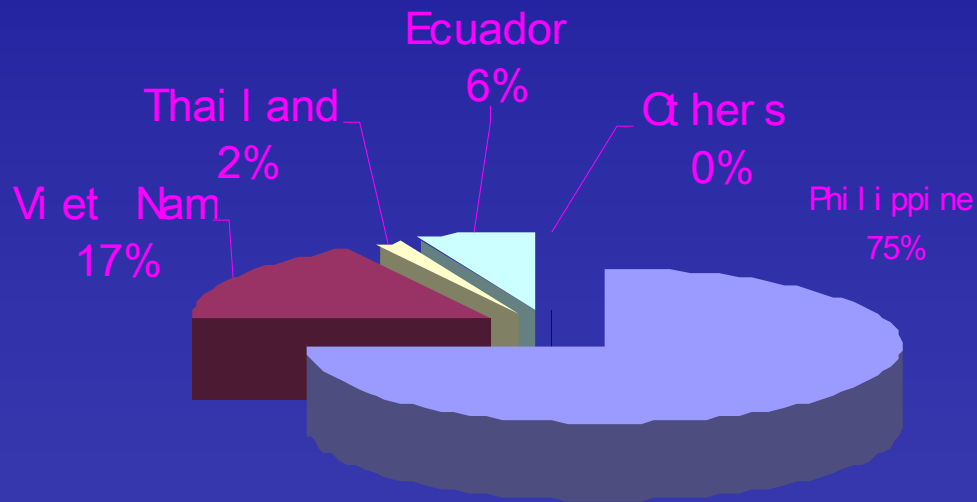
Export and Import Quantity of Banana in China,2005

Direction of Export of China's Banana



Region	Exports (MT)
Hongkong	12332.7
Japan	3616.1
Macao	1082.8
Russia	6069.5
Others	321.2
Total	23422.3

Direction of Import of China's Banana

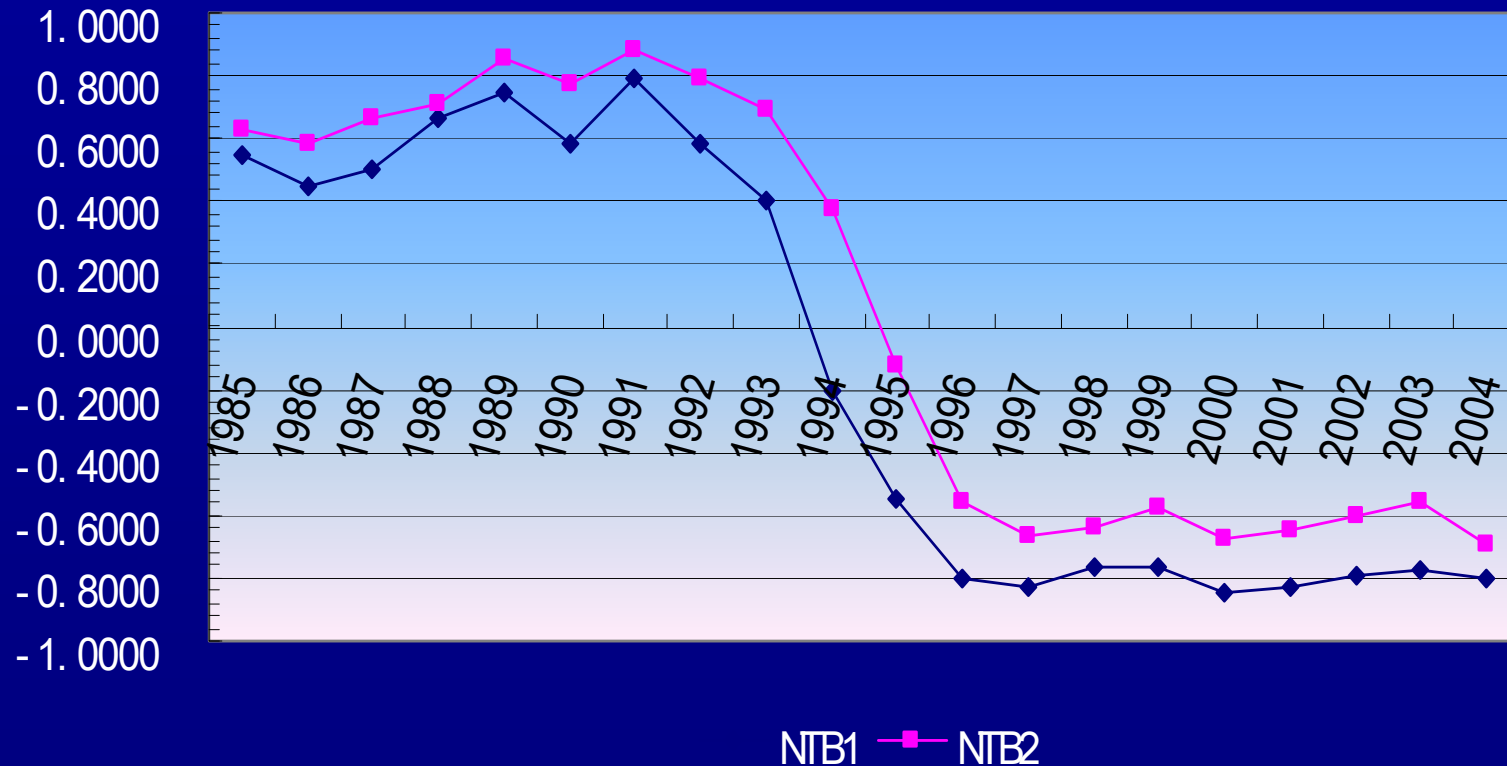


Region	Imports (MT)
Philippine	285820
Viet Nam	65157.8
Thailand	5735.6
Ecuador	24116
Others	103.77
Total	380933.17

Comparison of the Main Banana Export Countries On International Competitiveness

Country	Imports (MT)	Imports (1000\$)	Exports (MT)	Exports (1000\$)	NTB1	NTB2	MS (%)
China	380933	93455	41563	16757	-0.8033	-0.6959	0.2608
Columbia	3991	314	1,471,394	397784	0.9946	0.9984	9.2314
Costarica	939	245	2,016,613	545420	0.9991	0.9991	12.6521
Ecuador	0	0	4,698,818	1022899	1	1	29.4801
Guatemala	12640	2530	1,058,161	229701	0.9764	0.9782	6.6388
Honduras	13689	335	583,141	188432	0.9541	0.9965	3.6586
Panama	1393	473	397,940	108221	0.993	0.9913	2.4967
Philippine	0	0	1,797,343	326425	1	1	11.2764

Variation of NTB on China's Banana, 1985-2004



Data from FAO



种植品种的良种化

种苗生产的工业化



采后保鲜、包装技术的逐步改进





➤ Fusarium Wilt





***THANK YOU FOR YOUR KIND
ATTENTION!***